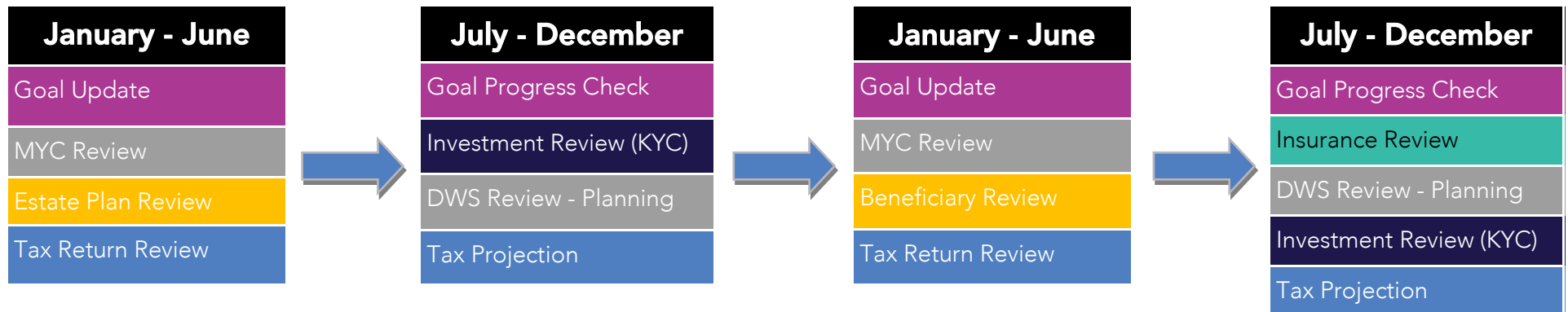


# Client Service Calendar



**YEAR 1**

**YEAR 2**



## LEGEND

Risk (Insurance)	Taxes	DesignWealth Process
Wealth	Estate Planning	Accountability